



Zenith India Lawyers
D-49, Sushant Lok III, Sector-57,
Gurugram, Haryana -122003

Consent Letter

Date: 11.03.2026

To,
The Board of Directors
Devson Catalyst Limited (the "Company")
Plot No. 213 to 218 and 233 to 237, Phase II,
Ambawadi, GIDC, Wadhwanicity, Surendranagar,
Wadhwanicity, Gujarat, India – 363030

Dear Sir,

Sub: Consent towards the inclusion of our name in the Issue Document to be filed in connection with the proposed SME Initial Public Issue of Equity Shares ("IPO") of Devson Catalyst Limited (the "Company")

We the undersigned, hereby give our consent to act as legal advisor to the Offer, and to our name being included as "Legal Advisor to the Offer" in the Draft Offer document / Offer document which the Company intends to issue in respect of the proposed issue of Equity shares. We hereby also authorize you to deliver this letter of consent to SEBI/Stock Exchange(s)/Registrar of Companies, pursuant to the provisions of Section 26, Section 28 and Section 32 and/or any other provisions of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Following details about us may be included in the Issue Documents:

Name:	Zenith India Lawyers
Address:	D-49, Sushant Lok III, Sector – 57, Gurugram, Haryana - 122003
Telephone:	0124-4240681
Email id:	team@zilawyers.com
Website:	www.zilawyers.com
Contact Person:	Raj Rani Bhalla
Designation	Managing Partner

Thanking you,

Yours faithfully,

For and behalf of Zenith India Lawyers

Name: Raj Rani Bhalla
Designation: Managing Partner

